

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: SHARDA MOTOR INDUSTRIES LIMITED.</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 19102</b>   |                                      |  |   |
| <b>Quarter ended: 30th September' 2012</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - D</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - F</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>5946326</b>                       |  |   |

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
|               |   |                        |                        |  |  |                            |  |                 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 16                     | 4740616                | <b>4650016</b>                               | 79.72345   | 79.72345                   | 0                                      | 0.00000         |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
|               |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(1)</b>  | <b>16</b>              | <b>4740616</b>         | <b>4650016</b>                               | <b>79.72345</b>  | <b>79.72345</b>            | <b>0</b>                               | <b>0.00000</b>  |
|               |   |                        |                        |  |  |                            |  |                 |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00000         |
| d             | Any Others  |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00000</b>   | <b>0.00000</b>             | <b>0</b>                               | <b>0.00000</b>  |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>16</b>              | <b>4740616</b>         | <b>4650016</b>                               | <b>79.72345</b>  | <b>79.72345</b>            | <b>0</b>                               | <b>0.00000</b>  |

|            |   |            |                |                |                  |                  |          |                |
|------------|---|------------|----------------|----------------|------------------|------------------|----------|----------------|
| <b>(B)</b> | <b>Public shareholding</b>  |            |                |                |                  |                  |          |                |
| <b>1</b>   | <b>Institutions</b>   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (a)        | Mutual Funds/ UTI   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (b)        | Financial Institutions / Banks  | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (c)        | Central Government/ State Government(s)   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (d)        | Venture Capital Funds   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (e)        | Insurance Companies   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (f)        | Foreign Institutional Investors   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (g)        | Foreign Venture Capital Investors   | 0          | 0              | 0              | 0.00000          | 0.00000          | 0        | 0.00000        |
| (h)        | Any Other   |            |                |                |                  |                  |          |                |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>   | <b>0</b>       | <b>0</b>       | <b>0.00000</b>   | <b>0.00000</b>   | <b>0</b> | <b>0.00000</b> |
| <b>B 2</b> | <b>Non-institutions</b>   |            |                |                |                  |                  |          |                |
| (a)        | Bodies Corporate  | 10         | 111035         | 109185         | 1.86729          | 1.86729          | 0        | 0.00000        |
| (b)        | Individuals   |            |                |                |                  |                  |          |                |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 472        | 356425         | 203674         | 5.99404          | 5.99404          | 0        | 0.00000        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 31         | 734800         | 321800         | 12.35721         | 12.35721         | 0        | 0.00000        |
| (c)        | Any Other   |            |                |                |                  |                  |          |                |
| (c-i)      | Hindu undivided   | 4          | 3450           | 3450           | 0.05802          | 0.05802          | 0        | 0.00000        |
|            | <b>Sub-Total (B)(2)</b>   | <b>517</b> | <b>1205710</b> | <b>638109</b>  | <b>20.27655</b>  | <b>20.27655</b>  | <b>0</b> | <b>0.00000</b> |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>517</b> | <b>1205710</b> | <b>638109</b>  | <b>20.27655</b>  | <b>20.27655</b>  | <b>0</b> | <b>0.00000</b> |
|            | <b>TOTAL (A)+(B)</b>  | <b>533</b> | <b>5946326</b> | <b>5288125</b> | <b>100.00000</b> | <b>100.00000</b> | <b>0</b> | <b>0.00000</b> |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |                |                |                  |                  |          |                |
| 1          | Promoter and Promoter Group   | 0          | 0              | 0              |                  | 0.00000          | 0        | 0.00000        |
| 2          | Public  | 0          | 0              | 0              |                  | 0.00000          | 0        | 0.00000        |
|            | <b>Sub-Total (C )</b>   | <b>0</b>   | <b>0</b>       | <b>0</b>       |                  | <b>0.00000</b>   | <b>0</b> | <b>0.00000</b> |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>533</b> | <b>5946326</b> | <b>5288125</b> |                  | <b>100.00000</b> | <b>0</b> | <b>0.00000</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | N D RELAN               | 488,020                | 8.20708                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 2            | R P CHOWDHARY           | 600                    | 0.01009                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 3            | RITU RELAN              | 792,520                | 13.32789                          | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 4            | MALA RELAN              | 571,260                | 9.60694                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 5            | ROHIT RELAN             | 478,818                | 8.05233                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 6            | AASHITA RELAN           | 2,700                  | 0.04541                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 7            | SHARDA RELAN            | 742,520                | 12.48704                          | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 8            | INDRA CHOUDHARY         | 90,000                 | 1.51354                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 9            | RISHABH RELAN           | 148,800                | 2.50239                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 10           | AASHIM RELAN            | 291,200                | 4.89714                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 11           | PRANAV RELAN            | 126,200                | 2.12232                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 12           | AYUSH RELAN             | 104,000                | 1.74898                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 13           | AJAY RELAN              | 810,378                | 13.62821                          | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 14           | N D RELAN ( HUF)        | 30,000                 | 0.50451                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 15           | ROHIT RELAN (HUF)       | 44,400                 | 0.74668                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| 16           | AJAY RELAN (HUF)        | 19,200                 | 0.32289                           | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
| <b>TOTAL</b> |                         | <b>4,740,616</b>       | <b>79.72345</b>                   | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | BRAHAM ARENJA           | 60000                 | 1.00903  | -                       | -   | -                                     | -  | -  |
| 2            | USHA CHANNA             | 60000                 | 1.00903  | -                       | -   | -                                     | -  | -  |
| 3            | MUKESH AMRITLAL MOTASHA | 80000                 | 1.34537  | -                       | -   | -                                     | -  | -  |
| 4            | VINOD KANTILAL SHAH     | 80000                 | 1.34537  | -                       | -   | -                                     | -  | -  |
| <b>TOTAL</b> |                         | <b>280000</b>         | <b>4.71</b>  | -                       | -   | -                                     | -  | -  |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | NONE  | -                | -  | -                   | -   | -                                     | -  | -  |
| 2            |   | -                | -  | -                   | -   | -                                     | -  | -  |
| 3            |   | -                | -  | -                   | -   | -                                     | -  | -  |
| 4            |   | -                | -  | -                   | -   | -                                     | -  | -  |
| <b>TOTAL</b> |   | -                | -  | -                   | -   | -                                     | -  | -  |

(I)(d) Statement showing details of locked-in shares

NIL

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | NONE                    |                            |  |
| 2            |                         |                            |  |
| <b>TOTAL</b> |                         |                            |  |

(II)(a) Statement showing details of Depository Receipts (DRs)

NONE

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | NONE   |                              |  |  |
| 2            |  |                              |  |  |
| <b>TOTAL</b> |  |                              |  |  |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

NONE

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NONE                  |   |   |   |
| 2            |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |