



SHARDA MOTOR INDUSTRIES LIMITED

REGD. OFFICE: D-188, OKHLA INDL. AREA, PHASE-I, NEW DELHI - 110 020

Part I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 ST DECEMBER, 2012 (Rs. In Lacs)

Sl. No.	PARTICULARS	THREE MONTHS ENDED			NINE MONTHS ENDED		YEAR ENDED
		31st December, 2012	30th September, 2012	31st December, 2011	31st December, 2012	31st December, 2011	31st March, 2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operations						
	(a) Sales & Inter Unit Transfer	30,604.38	29,826.65	23,643.34	88,785.86	75,734.87	104,609.97
	Less: Inter Unit Transfer	3,680.25	3,760.55	4,254.98	11,391.93	13,689.84	17,940.12
	Sales / Income from operation	26,924.13	26,066.10	19,388.36	77,393.93	62,045.03	86,669.85
	Less: Excise Duty	4,154.17	4,048.12	2,769.98	12,095.85	8,921.79	12,292.22
	Net Sales/Income from Operations	22,769.96	22,017.98	16,618.38	65,298.08	53,123.24	74,377.63
	(b) Other Operating Income	171.84	151.63	147.42	467.79	524.48	764.57
	Total Income from Operations (Net)	22,941.80	22,169.61	16,765.80	65,765.87	53,647.72	75,142.20
2	Expenses						
	a. Cost of material consumed	15,410.00	14,662.24	10,042.49	43,776.94	34,847.61	49,246.47
	b. Purchases of stock in trade	1,615.86	1,642.23	1,370.44	4,768.59	3,974.27	5,381.69
	c. Changes in inventories of finished goods, work in progress and stock in trade	(336.62)	19.61	787.30	(172.45)	390.56	148.96
	d. Employee benefits Expense	1,342.36	1,095.25	954.15	3,445.41	2,755.30	3,922.65
	e. Depreciation & amortisation expenses	897.13	855.79	814.11	2,579.57	2,273.49	3,126.00
	f. Other expenses	3,000.83	2,067.65	2,559.42	7,638.52	7,527.56	9,957.06
	Total expenses	21,929.56	20,342.77	16,527.91	62,036.58	51,768.79	71,782.83
3	Profit/(Loss) from Operations before other income, financial cost & exceptional Items (1-2)	1,012.24	1,826.84	237.89	3,729.29	1,878.93	3,359.37
4	Other Income	184.86	245.99	169.93	512.36	396.98	581.50
5	Profit/ (Loss) from ordinary activities before finance cost and exceptional Items (3+4)	1,197.10	2,072.83	407.82	4,241.65	2,275.91	3,940.87
6	Finance cost	239.90	263.43	228.88	740.82	626.92	933.11
7	Profit/ (Loss) from ordinary activities after financial cost but before exceptional Items (5-6)	957.20	1,809.40	178.94	3,500.83	1,648.99	3,007.76
8	Exceptional items	-	-	29.19	-	36.19	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	957.20	1,809.40	149.75	3,500.83	1,612.80	3,007.76
10	Tax expense	275.31	989.82	(82.75)	1,467.19	324.25	246.68
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	681.89	819.58	232.50	2,033.64	1,288.55	2,761.08
12	Extraordinary Item (Net of expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	681.89	819.58	232.50	2,033.64	1,288.55	2,761.08
14	Profit/(loss) from Associates	-	-	-	-	-	-
15	Net Profit/ (Loss) for the period (13-14)	681.89	819.58	232.50	2,033.64	1,288.55	2,761.08
16	Paid-up equity share capital (Face Value of Rs. 10/- each)	594.63	594.63	594.63	594.63	594.63	594.63
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	14,026.19
18	I. Earnings Per Share (EPS) (before extraordinary items) (in Rs.) (not annualised) :						
	a. Basic	11.47	13.78	3.91	34.20	21.67	46.43
	b. Diluted	11.47	13.78	3.91	34.20	21.67	46.43
18	II. Earnings Per Share (EPS) (after extraordinary items)(in Rs.) (not annualised) :						
	a. Basic	11.47	13.78	3.91	34.20	21.67	46.43
	b. Diluted	11.47	13.78	3.91	34.20	21.67	46.43

PART-II

A	Particulars of Shareholding						
1	Public shareholding						
	- Number of shares	1,205,710	1,205,710	1,134,850	1,205,710	1,134,850	1,134,850
	- Percentage of shareholding	20.28	20.28	19.09	20.28	19.09	19.09
2	Promoters and promoter group Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	- Number of Shares	4,740,616	4,740,616	4,811,476	4,740,616	4,811,476	4,811,476
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	79.72%	79.72%	80.91%	79.72%	80.91%	80.91%

B. Particulars	3 months ended (31.12.2012)					
Investor Complaints						
Pending at beginning of the quarter						NIL
Received during the quarter						NIL
Disposed of during the quarter						NIL
Remaning unresolved at the end of quarter						NIL

- Notes:**
- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their respective meeting held on 6th February, 2013.
 - In pursuance of the order dated 25th July, 2012 of the Honourable High Court of Delhi, a Scheme of Amalgamation of the Company with M/s Sharda Sejong Auto Components (India) Ltd., a wholly owned subsidiary of the Company, has been approved. Accordingly, figures pertaining to current Quarter & Period are not comparable with that of Previous Quarter & Period.
 - Figures pertaining to previous periods / years have been regrouped / reclassified / recasted wherever found necessary in accordance with the revised schedule VI of the Companies Act 1956.
 - Tax expenses includes Income Tax and Deferred Tax

Reporting of Segment wise Revenue, Results and Capital Employed, under Clause 41 of the listing Agreement: (Rs. In Lacs)

Sl. No.	PARTICULARS	THREE MONTHS ENDED			NINE MONTHS ENDED		YEAR ENDED
		31st December, 2012	30th September, 2012	31st December, 2011	31st December, 2012	31st December, 2011	31st March, 2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Segment Revenue						
	a. Automotive Components & Accessories	26689.73	25627.50	19157.17	76006.05	60745.56	83866.97
	b. White Goods	234.40	438.60	378.61	1387.88	1823.95	2802.88
	Total	26924.13	26066.10	19535.78	77393.93	62569.51	86669.85
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net sales / income from operations	26924.13	26066.10	19535.78	77393.93	62569.51	86669.85
2	Segment Results						
	Profit (+)/Loss(-) before tax and interest from each segment)						
	a. Automotive Components & Accessories	1466.76	2354.43	773.44	5085.64	3,191.55	5080.35
	b. White Goods	(4.36)	15.33	(18.99)	20.10	(58.04)	(62.57)
	c. Unallocable Income / (Expenditure) (Net)	(265.30)	(296.93)	(346.63)	(864.09)	(857.60)	(1,076.91)
	Total	1,197.10	2,072.83	407.82	4,241.65	2,275.91	3,940.87
	Less: Interest	239.90	263.43	228.88	740.82	626.92	933.11
	Profit Before Tax & Exceptional Item	957.20	1809.40	178.94	3500.83	1648.99	3007.76
	Exceptional Item - (Income) / Expenditure	-	-	29.19	-	36.19	-
	Profit (+)/Loss(-) before tax	957.20	1809.40	149.75	3500.83	1612.80	3007.76
3	Capital Employed						
	(Segment assets-Segment Liabilities)						
	a. Automotive Components & Accessories	50007.62	44489.60	32727.89	50007.62	32727.89	43659.44
	b. White Goods	249.28	217.94	474.61	249.28	474.61	610.69
	Total	50256.90	44,707.54	33,202.50	50256.90	33,202.50	44,270.13

- Notes:**
- Segment Revenue, Segment Results, Segment assets and Segment liabilities shall have the same meaning as defined in the Accounting Standards on Segment Reporting(AS-17).
 - Figures pertaining to previous periods / years have been regrouped / reclassified / recasted wherever found necessary in accordance with the revised schedule VI of the Companies Act 1956.

By order of the Board
Sd/-
Ajay Relan
Managing Director

Place : New Delhi
Date : 06.02.2013